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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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| ----- | X | |
| In re: | | Chapter 11 |
| DELPHI CORPORATION, et al., | | Case No. 05-44481 (RDD) |
| Debtors. | | Jointly Administered |
| ----- | X | |

**NOTICE OF WITHDRAWAL, WITHOUT PREJUDICE, OF THE SENIOR
NOTEHOLDERS' MOTION REQUESTING THE APPOINTMENT OF AN EXAMINER**

On August 20, 2008, CR Intrinsic Investors, LLC and Highland Capital Management, L.P. (and/or certain funds managed thereby) (collectively, the "Senior Noteholders"), filed their "Objection To Debtors' Motion To Authorize Amendment To Arrangement With General Motors Corp. And Request For The Appointment Of An Examiner" [Docket No. 14082] (the "August 20 Filing") and, on August 29, 2008, the Senior Noteholders filed the "Notice of Motion Requesting the Appointment of an Examiner" [Docket No. 14109] (the "Notice"). In the August 20 Filing, the Senior Noteholders (a) objected to the Debtors' Motion To Authorize Amendment To Arrangement With General Motors [Docket No. 14031] (the "GM Arrangement Amendment Approval Motion"); and (b) moved for the appointment of an Examiner (the

"Examiner Motion"). Please be advised that the Senior Noteholders have agreed to withdraw, without prejudice, the Examiner Motion, and the Debtors have consented to such withdrawal. The Senior Noteholders will, however, continue to prosecute their objections to the GM Arrangement Amendment Approval Motion, as well as to certain other matters set for hearing on September 23, 2008.

Dated: September 19, 2008
Los Angeles, California

STUTMAN, TREISTER & GLATT P.C.

By: /s/ Eric D. Goldberg
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